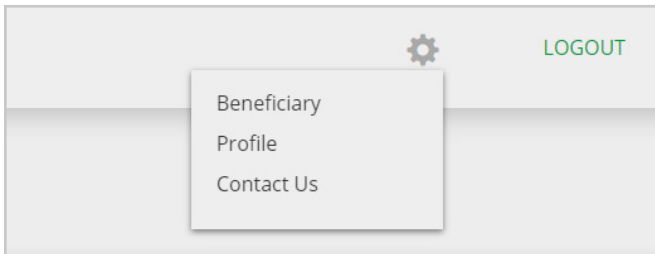
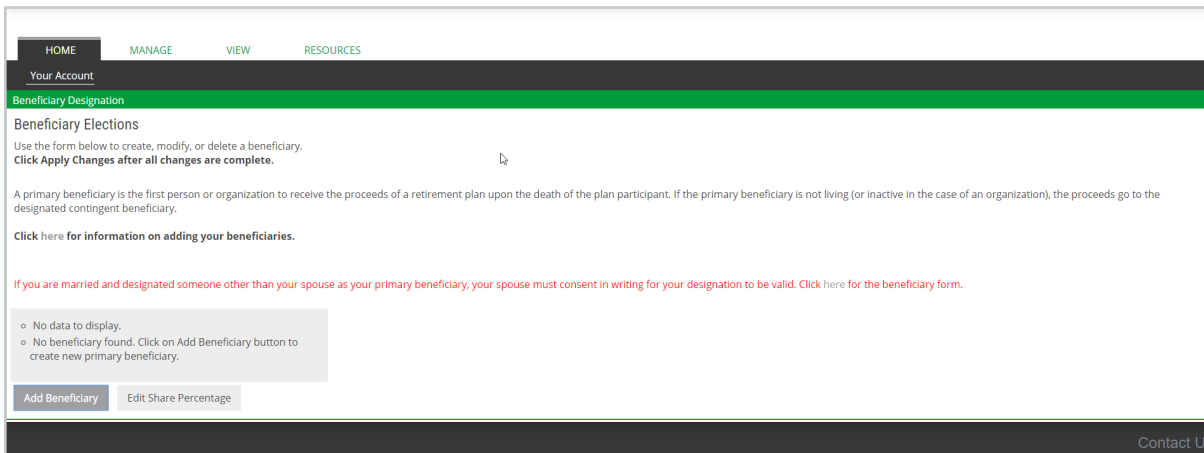


# CREATE OR EDIT BENEFICIARY DESIGNATIONS

To add, change, or remove your primary and contingent beneficiaries for your retirement plan, go to the Settings Icon and click on Beneficiary Designation. If you are married and are designating someone other than your spouse as your primary beneficiary, your spouse must consent in writing for your designation to be valid. Click on the link to access a beneficiary form. Click on Add Beneficiary to add beneficiaries.



Enter the beneficiary's information and click Continue to proceed.



Once you've created/edited your beneficiary information, Click Apply Changes to save your changes.

To create/edit Beneficiary Elections, click Edit Share Percentage. Enter percentages in whole numbers. Note: Percentages for primary beneficiaries must total 100%. The maximum number of primary beneficiaries that can be added is 100. Percentages for contingent beneficiaries must total 100%. The maximum number of contingent beneficiaries that can be added is 100.

**Beneficiary Designation**

### Beneficiary Elections

Use the form below to create, modify, or delete a beneficiary. Click Apply Changes after all changes are complete.

A primary beneficiary is the first person or organization to receive the proceeds of a retirement plan upon the death of the plan participant. If the primary beneficiary is not living (or inactive in the case of an organization), the proceeds go to the designated contingent beneficiary.

If you are married and designated someone other than your spouse as your primary beneficiary, your spouse must consent in writing for your designation to be valid. Click [here](#) for the bene form.

Beneficiary Name	Beneficiary Type ▾	Share Percentage	View/Edit	Delete
Joana Test	Contingent	100.00 %	<a href="#">view</a>	<a href="#">delete</a>
Kate Sample	Primary	100.00 %	<a href="#">view</a>	<a href="#">delete</a>

You must click the 'Apply Changes' button for your changes to take affect.

Once you've created/edited your beneficiary information, Click Apply Changes to save your changes.

**NOTE:** An email or paper confirmation will be generated depending on the mail confirm election.

If you have any questions, please call our 24/7/365 Customer Care team at [800-431-4649](tel:800-431-4649).



## Contact Us

Call our 24/7/365 Customer Care Center at 800-431-4649

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